**INTEREST RATES MARKET NOTICE**

**Date: 15 July 2022**

**Subject:** New Financial Instrument Listing

***(*LIFE HEALTHCARE FUNDING LIMITED – “LHC01”)**

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The JSE Limited has granted a listing to **LIFE HEALTHCARE FUNDING LIMITED** on Interest Rate Market with effect from 19 July 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** LHC01

**Nominal Issued** R500,000,000

**Issue Price** 100%

**Coupon** 6.433% (3 Month JIBAR as at 14 July 2022 of 5.083% plus 135bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 July 2025

**Books Close Date** 21 March, 20 June, 20 September, 21 December (as per APS)

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December (as per APS)

**Last Day to Register** By 17:00 on20 March, 19 June, 19 September, 20 December (as per APS)

**Issue Date** 19 July 2022

**Date Convention** Following

**Interest Commencement Date** 19 July 2022

**First Interest Payment Date** 30 September 2022

**ISIN No.** ZAG000188046

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/LHC01%20PricingSupplement1907.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/LHC01%20PricingSupplement1907.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000